

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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**Texas Public Finance Authority
Board Meeting
Wednesday, August 26, 2020 - 10:30 A.M.**

**Via Video Conference
Public access information available on
the TPFAs website at: <http://www.tpfa.texas.gov>**

Due to Governor Greg Abbott's March 13, 2020 proclamation of a state of disaster affecting all counties in Texas due to the coronavirus and the Governor's March 16, 2020 suspension of certain provisions of the Texas Open Meetings Act, this meeting of the Texas Public Finance Authority will be held via video conference call, as authorized under Section 551.127 of the Texas Government Code.

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of Board members, if necessary.
3. Review and approval of the minutes of the June 4, 2020 Board meeting.
4. Post-Sale Report: State of Texas GO and Refunding Bonds, Taxable Series 2020 (CPRIT refunding).
5. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of Texas Public Finance Authority Lease Revenue Bonds, Series 2020 (Texas Department of Transportation); authorizing and appointing a Pricing Committee of the Board; approving a Preliminary Official Statement; approving a Lease Agreement; the execution of a Purchase Contract and other related documents; and authorizing the taking of other necessary action related thereto.
6. Consideration, discussion and possible action to increase the liquidity coverage applicable to the Series 2016A (Taxable) and Series 2016B (Tax Exempt) commercial paper program.

7. Consideration, discussion and possible action to authorize the refinancing of outstanding commercial paper issued under the TPFAs Revenue Commercial Paper Note Program (Texas Facilities Commission) Series 2016B, determine a method of sale, select outside consultants, and take other necessary related action.
8. Status Report: Recent and pending Bond Review Board actions.
9. Status Report: Potential refunding of the outstanding Series 2011 tax exempt general obligation bonds and Series 2008 GOCP.
10. Consideration, discussion and possible action to authorize the engagement of consultants for ongoing matters relating to the Texas Windstorm Insurance Association.
11. Charter School Finance Corporation: Corporate governance and appointment of board members.
12. Consideration, discussion and possible action to approve a legislative appropriations request for the 2022-23 biennium.
13. Staff Update:
 - a. Return to office plan
 - b. Market update
14. Future transactions and market conditions.
15. Future agenda items and meeting dates.
16. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

An electronic copy of the agenda is available at <http://www.tpfa.texas.gov/agenda.aspx>. A recording of the meeting will be available after the meeting. To obtain the recording, please contact Donna Weinberger, at 512/463-5544.

Information regarding use of the Zoom webinar application can be found on the TPFA website: at <http://www.tpfa.texas.gov>. Further technical information regarding the Zoom webinar application can be found at the [Zoom Help Center: https://support.zoom.us/hc/en-us/articles/115004954946-Joining-and-participating-in-a-webinar-attendee-](https://support.zoom.us/hc/en-us/articles/115004954946-Joining-and-participating-in-a-webinar-attendee-).

Information regarding accessing the meeting via a toll-free dial-in number is also available on the TPFA website at: <http://www.tpfa.texas.gov>.