

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
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**Texas Public Finance Authority
Board Meeting
Friday, November 8, 2019 - 10:30 A.M.
Capitol Extension Hearing Room E2.028
State Capitol
1400 N. Congress Avenue
Austin, Texas**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the September 5, 2019 Board meeting and work session.
4. Consideration, discussion and possible action to approve a Resolution to amend and continue the current Series 2003 Revenue Commercial Paper program; authorizing an increase in the liquidity coverage amount; appointing a commercial paper dealer; and taking other necessary action.
5. Consideration, discussion and possible action to approve a Request for Financing submitted by the Health and Human Services Commission, in an amount not to exceed \$208,816,277 in revenue obligation debt, for authorized program costs; selection of a method of sale; appointment of outside consultants, if necessary; and taking other necessary related action.
6. Consideration, discussion and possible action to approve a Request for Financing submitted by the Texas Facilities Commission for Phase II of the Capitol Complex and North Austin Complex construction projects, in an amount not to exceed \$475,185,581 in revenue obligation debt; selection of a method of sale; appointment of outside consultants, if necessary; and taking other necessary related action.
7. Status Report: Potential refunding of the Series 2014 Bonds issued on behalf of the Texas Windstorm Insurance Association.

8. Staff Update:

- a. TxDOT Request for Financing
- b. Future transactions
- c. Agency Annual Financial Report
- d. Office remodel
- e. Personnel update
- f. Market update

9. Future agenda items and meeting dates.

10. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.