TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, OCTOBER 4, 2007   10:00 A.M.
CAPITOL EXTENSION HEARING ROOM E2.026
AUSTIN, TEXAS 78701

1. Call to order.

2. Confirm meeting posting compliance with the Open Meetings Act.

3. Excuse board member absences.

4. Approve the minutes of the September 6, 2007 Board meeting.

5. Report on sale of TPFA $239,420,000 General Obligation Refunding Bonds, Series 2008 and $45,000,000 TPFA Building Revenue Bonds (TDCJ Projects), Series 2007.

6. Consider the adoption of a Resolution and approval of the Preliminary Official Statement for the Texas Public Finance Authority General Obligation Bonds, Series 2007 in the approximate amount of $100 million.

7. Consider approval of the defeasance of the Authority's Unemployment Compensation Obligation Assessment Revenue Bonds, Series 2003, select bond counsel and take other necessary related action.

8. Other Business/Staff Report.

   Closed Meeting
9. Pursuant to Texas Government, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

   Pursuant to Texas Government Code, Section 551.074(a)(1), the Board may convene in closed session to deliberate personnel matters, including evaluation of the Executive Director.

Reconvene Open Meeting

10.   The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.

11.   Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.